



May 30, 2026

To,  
**BSE Limited**  
P. J. Towers, Dalal Street,  
Fort, Mumbai - 400 001

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai - 400 051

**BSE Scrip Code 542774**

**Symbol: MUFIN**

**Sub: Annual Secretarial Compliance Report for the year ended March 31, 2026 as per Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Pursuant to Regulation 24A of the Listing Regulations, please find enclosed the Annual Secretarial Compliance Report issued by Mr. Abhay Kumar of Abhay K & Associates, Practicing Company Secretaries, for the year ended March 31, 2026.

This is for your information and records.

Thanking You,

Yours Faithfully

**For Mufin Green Finance Limited**

MAYANK  
PRATAP SINGH

Digitally signed by  
MAYANK PRATAP SINGH  
Date: 2026.05.30  
11:05:08 +05'30'

**Mayank Pratap Singh**  
**Company Secretary & Compliance Officer**

Encl: As above





**SECRETARIAL COMPLIANCE REPORT**  
**of Mufin Green Finance Limited**  
**for the Financial Year ended 31<sup>st</sup> March, 2026.**  
*(Pursuant to Regulation 24A of SEBI (LODR) Regulations, 2015)*

We have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by **Mufin Green Finance Limited** (CIN: **L65990DL2016PLC447681**) (hereinafter called the 'listed entity'), having its registered office at 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, North West Delhi, Delhi, India, 110034. Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon.

Based on our verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that in our opinion, the listed entity has, during the review period covering the financial year ended on March 31, 2026, complied with the statutory provisions listed hereunder and also that the listed entity has proper Board processes and compliance mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We, Abhay K & Associates have examined:

- all the documents and records made available to us and explanation provided by the listed entity.
- the filings/ submissions made by the listed entity to the stock exchanges,
- website of the listed entity,
- any other document/ filing, as may be relevant, which has been relied upon to make this certification,

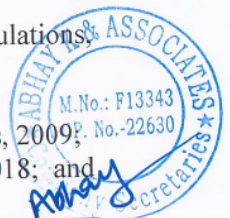
for the year ended 31<sup>st</sup> March, 2026 in respect of compliance with the provisions of:

- the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, including: -

- Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; **(not applicable to the company during the review period)**
- Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018; **(not applicable to the company during the review period)**
- Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;
- Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021;
- Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- Securities and Exchange Board of India (Investor Protection and Education Fund) Regulations, 2009;
- Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018; and circulars/ guidelines issued thereunder;

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**Email:** abhaycsjha@gmail.com **Mobile:** +91-98996 52848





(j) ..... (other regulations as applicable);

and circulars/ guidelines issued thereunder;

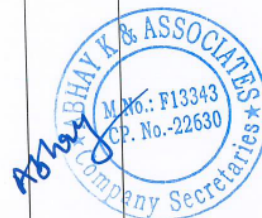
(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below: -

Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Regulation/ Circular No	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Remarks
1.	Certificate of Payment of Interest/ Redemption of NCDS	Regulation 57 of SEBI (LODR) Regulations, 2015	Delay in submission of Certificate to Stock Exchange regarding status of payment of Interest/ Principal redemption of Non Convertible Securities	BSE	Fine	The Company failed to disclose the Certificate of payment of Interest within 1 working day of it becoming due	2,80,000	The Company delayed the submission of Certificate of payment of Interest. The Company had paid the requisite fine imposed by BSE in accordance with the SOP prescribed by SEBI and had rectified the default.	It has been represented by the management that delay in submission of the Certificate of Payment of Interest was primarily due to an inadvertent procedural lapse. The disclosure was subsequently submitted upon identification of the lapse. The Company remains committed to maintaining the highest standards of regulatory compliance and has further strengthened its internal review and monitoring processes to ensure timely submissions and avoid recurrence of such instances in future.	Nil
2.	Record Date	Regulation 60 of SEBI (LODR)	Delay in submission of Record Date to Stock Exchange	BSE	Fine	The Company failed to give notice of record date in advance of	20,000	The Company delayed the submission of record date in advance three working days. The Company had paid the	It has been represented by the management that the delay in submission/intimation of the	Nil





						at least three working days (excluding the date of intimation and the record date) to the recognised stock exchange(s)		requisite fine imposed by BSE in accordance with the SOP prescribed by SEBI and had rectified the default.	Record Date was due to an inadvertent procedural lapse. Upon identification of the lapse, the necessary disclosure was submitted promptly. The Company has taken note of the matter and has further strengthened its internal compliance and monitoring mechanisms to ensure timely intimations and adherence to the prescribed regulatory timelines going forward.	
3.	Listing Application	Schedule XIX-Para (2)- Listing of Securities on Stock Exchanges	Delay in Filing Listing Application by 41 Days	NSE	Fine	The Company failed to file the listing application within 20 days from the date of Allotment.	8,20,000	The Company had delayed the filing of the Listing Application by 41 days from the date of allotment. In this regard, the Company has paid the requisite fine imposed by BSE Limited in accordance with the Standard Operating Procedure (SOP) prescribed by SEBI and subsequently rectified the default.	The Company was listed on the NSE subsequent to the issuance of warrants, and at the time of issuance, in-principle approval had been obtained only from the BSE. Consequently, upon conversion of the warrants into equity shares, we were not aware about mechanism to file the listing application with the NSE directly.  In this regard, the Company had approached the NSE for resolution of the issue;	NIL





										however, the process took additional time due to certain technical glitches at the exchange level/system level. Accordingly, the filing of the listing application was delayed by 41 days.
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(b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations/ Remarks of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended (the years are to be mentioned)	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Details of violation / deviations and actions taken / penalty imposed, if any, on the listed entity	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
NIL						

We hereby report that, during the Review Period the compliance status of the listed entity is appended below;

S. No.	Particulars	Compliance Status (Yes/No)	Observations/ Remarks By PCA
1	<p><b><u>Secretarial Standards:</u></b></p> <p>The Compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries of India (ICSI), as notified by the Central Government under Section 118(10) of the Companies Act, 2013 and mandatorily applicable.</p>	Yes	
2	<p><b><u>Adoption and Timely updation of the Policies:</u></b></p> <p>All applicable policies under SEBI Regulations are adopted with the approval of Board of Directors of the listed entities. All the policies are in conformity with SEBI Regulations and have been reviewed and updated on time, as per the regulations/circulars/guidelines issued by SEBI.</p>	Yes	
3	<p><b><u>Maintenance and disclosures on Website:</u></b></p>	Yes	



	<p>The Listed entity is maintaining a functional website. Timely dissemination of the documents/information under a separate section on the website. Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which redirects to the relevant document(s)/section of the website.</p>		
4	<p><b><u>Disqualification of Director:</u></b> None of the Director(s) of the Company is/are disqualified under Section 164 of the Companies Act, 2013 as confirmed by the listed entity.</p>	Yes	
5	<p><b><u>Details related to Subsidiaries of listed entities have been examined w.r.t:</u></b> (a) Identification of Material subsidiary companies. (b) Disclosure requirement of material as well as other subsidiaries.</p>	NA NA	Company does not have Material Subsidiary
6	<p><b><u>Preservation of Documents:</u></b> The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival Policy prescribed under SEBI LODR Regulations, 2015.</p>	Yes	
7	<p><b><u>Performance Evaluation:</u></b> The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.</p>	Yes	
8	<p><b><u>Related Party Transactions:</u></b> (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions; or (b) The listed entity has provided detailed reasons along with confirmation whether the transactions were subsequently approved /ratified/rejected by the Audit Committee, in case no prior approval has been obtained.</p>	Yes Yes	
9	<p><b><u>Disclosure of events or information:</u></b> The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.</p>	Yes	
10	<p><b><u>Prohibition of Insider Trading:</u></b></p>	Yes	





	The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.		
11	<b>Actions taken by SEBI or Stock Exchange(s), if any:</b>  Actions taken against the listed entity either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder as provided under separate paragraph herein.  No Actions taken against its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder.	Yes	Please refer to sub para (a) above.
12	<b>Resignation of statutory auditors from the listed entity or its material subsidiaries</b>  In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	Yes	
13	<b>No additional non-compliances observed</b>  No additional non-compliance observed for any of the SEBI regulation/circular/guidance note etc. except as reported above	Yes	

**Assumptions & Limitation of scope and Review:**

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.
5. It is the responsibility of the Company's management to maintain records and establish appropriate systems for ensuring compliance with applicable SEBI Regulations, circulars, and guidelines issued from time to time and to ensure the adequacy and operational effectiveness of such systems.





*Abhay K & Associates*  
*Company Secretaries*

6. The audit was conducted in accordance with the Guidance Note on Annual Secretarial Compliance Report issued by the Institute of Company Secretaries of India (ICSI), involving such examinations and verifications as deemed necessary and adequate for the purpose.

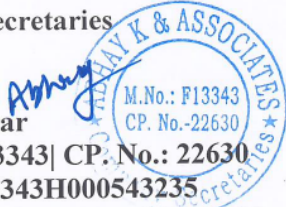
For Abhay K & Associates  
Company Secretaries

Abhay Kumar

M. No.: F-13343 | CP. No.: 22630

UDIN: F013343H000543235

Peer Review Cert. No.: 2050/2022



Date: 29.05.2026

Place: Delhi