



MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

To,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: Scrip Code 542774

Ref: MUFIN

Sub: Intimation for Allotment of Non-Convertible Debentures on private placement basis - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our letter dated July 30, 2024, we wish to inform you that the Company has issued and allotted rated, unlisted, secured, senior, redeemable, taxable, transferable, non-convertible debentures denominated in Indian Rupees through private placement having a face value of INR 10,00,000 each, on the terms and conditions given below:

S. No.	Particulars	Remarks
1.	Type of securities issued / allotted (viz. equity shares, convertibles etc.)	Non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities issued / allotted	300 (Three Hundred) Non-Convertible Debentures
4.	Issue Size / the total amount for which the securities have been issued / allotted	Rs. 30,00,00,000 (Rupees Thirty Crore Only)
5.	Number of Investors	2 (Two)
6.	Name of Investor	1. AAV Sarl 2. Masala Investment Sarl
7.	Outcome of the subscription	Fully Subscribed
8.	Issue Price / Allotted Price per security	Rs. 10,00,000 per non-convertible debentures
9.	Whether proposed to be listed? If yes, name of the stock exchange	NA
10.	Date of Allotment	01st August, 2024
11.	Date of Maturity	First Redemption Payment: 05 th June, 2027 Second Redemption Payment: 05 th June, 2028 Third Redemption Payment: 05 th June, 2029 Final Redemption Payment: 05 th December, 2031
12.	Coupon/Interest offered	11.75% (eleven decimal seventy five percent) per annum (fixed)
13.	Coupon Payment Frequency	Semi-annual
14.	Charge/security, if any, created over the assets	Hypothecation of Book Debts

CIN : L65990RJ2016PLC054921



011-42610483



www.mufingreenfinance.com



connect@mufingreenfinance.com

Corporate office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Registered Office : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019



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We request you to please take the above information on your records.

Thanking you,

For Mufin Green Finance Limited

Mayank Pratap Singh
Company Secretary & Compliance Officer

Date: 01.08.2024

Place: Delhi

CIN : L65990RJ2016PLC054921



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