



## MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

To,  
**BSE Limited**  
P. J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Ref: BSE Scrip Code 542774**

**Ref: MUFIN**

**Sub: Intimation for conversion of 49,20,000 warrants into equal number of equity shares of the Company - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

This is in furtherance to the intimation given by the Company on December 27, 2023 w.r.t. allotment of 2,55,00,000 (Two Crore Fifty Five Lakhs) convertible warrants, each convertible into equity shares of face value of Rs. 1/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 55 each, after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Committee of Directors ("For Preferential Issue") of the Mufin Green Finance Limited ("the Company") in their meeting held today i.e. February 08, 2024, considered and approved the conversion of 49,20,000 (Forty Nine Lakh Twenty Thousand) convertible warrants into 49,20,000 (Forty Nine Lakh Twenty Thousand) equity shares of face value of Rs. 1/- each, on preferential basis, upon receipt of an amount aggregating to Rs. 20,29,50,000/- (Rupees Twenty Crore Twenty Nine Lakh Fifty Thousand only) at the rate of Rs. 41.25 (Rupees Forty One and Paise Twenty Five Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as **Annexure-I**.

Consequently, the issued and paid up capital of the Company stands increased to Rs 15,37,35,172/- consisting of 15,86,55,172 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated September 9, 2015, is provided in '**Annexure II**'.

We request you to kindly take the above on record.

Thanking you,  
**For Mufin Green Finance Limited**

**Mayank Pratap Singh**  
**Company Secretary & Compliance Officer**

Date: 08.02.2024

Place: Delhi

CIN : L65990RJ2016PLC054921



011-42610483



www.mufingreenfinance.com



connect@mufingreenfinance.com

**Corporate office** : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

**Registered Office** : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019



# MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

## Annexure-I

### List of Allottees:

Name of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received	No. of equity shares of face value of Re. 1/- each allotted, upon conversion/ exchange of Warrants
<b>Non Promoters:</b>					
Krishna Kabra	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Rajesh Sardar	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Satvik Chandra Sai Vemulapalli	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Jay Prakash Goyal	50,000	50,000	50,000	20,62,500	50,000
APR Holding and Investments LLP	1,00,000	1,00,000	1,00,000	41,25,500	1,00,000
Chukka Padma	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Girish G Gangawat HUF	50,000	50,000	50,000	20,62,500	50,000
Dilip Keshrimal Sanklecha	2,50,000	2,50,000	2,50,000	1,03,12,500	2,50,000
Neha Aggarwal	2,00,000	2,00,000	2,00,000	82,50,500	2,00,000
Growfast Securities and Credit Limited	5,00,000	5,00,000	5,00,000	2,06,25,000	5,00,000
Rajat Arora	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Sanjay Kumar	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Gagandeep Singh HUF	60,000	60,000	60,000	24,75,000	60,000
Maurvi Associates Private Limited	1,80,000	1,80,000	1,80,000	74,25,000	1,80,000
Rajinder Kumar Gupta HUF	60,000	60,000	60,000	24,75,000	60,000
Real & Sons	1,30,000	1,30,000	1,30,000	53,62,500	1,30,000
Ravi Vaswani	65,000	65,000	65,000	26,81,250	65,000
Yashwant Vaswani	65,000	65,000	65,000	26,81,250	65,000
Kushal Vaswani	65,000	65,000	65,000	26,81,250	65,000

CIN : L65990RJ2016PLC054921



011-42610483



www.mufingreenfinance.com



connect@mufingreenfinance.com

Corporate office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Registered Office : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019



# MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

Chandra Devi Golechha	65,000	65,000	65,000	26,81,250	65,000
Hindustan Petrochem	2,60,000	2,60,000	2,60,000	1,07,25,000	2,60,000
Deepender Aggarwal	60,000	60,000	60,000	24,75,000	60,000
Intellectual Partners	2,40,000	2,40,000	2,40,000	99,00,000	2,40,000
Pradeep Modi HUF	1,80,000	1,80,000	1,80,000	74,25,000	1,80,000
Nitish Gupta	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Pooja Dharmesh Gada	1,00,000	1,00,000	1,00,000	41,25,000	1,00,000
Bighouse Ventures Private Limited	3,60,000	3,60,000	3,60,000	1,48,50,000	3,60,000
Hari Narayan Rathi	60,000	60,000	60,000	24,75,000	60,000
Vishnu Bhagwan Garg	60,000	60,000	60,000	24,75,000	60,000
Sunita Garg	60,000	60,000	60,000	24,75,000	60,000
Expertpro Reality Private Limited	10,00,000	10,00,000	10,00,000	1,37,50,000	10,00,000

CIN : L65990RJ2016PLC054921



011-42610483



[www.mufingreenfinance.com](http://www.mufingreenfinance.com)



[connect@mufingreenfinance.com](mailto:connect@mufingreenfinance.com)

Corporate office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Registered Office : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

**Annexure-II**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:

S. No.	Particulars	Description																																																																
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.																																																																
2	Type of issuance	Preferential allotment																																																																
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 49,20,000 (Fifty Nine Lakhs Twenty Thousand Only) Equity Shares of face value of Re. 1/- each upon conversion/ exchange of/for 49,20,000 number of Warrants at an issue price of Rs. 55 each (Rupees Fifty Five only) upon receipt of balance amount "Warrant Exercise Price" aggregating to Rs. 20,29,50,000 (Rupees Twenty Crore Twenty Nine Lakh Fifty Thousands only).																																																																
<b>Additional information in case of preferential issue:</b>																																																																		
4	Name of the Investors	As per Annexure I																																																																
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	<table border="1"> <thead> <tr> <th rowspan="2">Name of Allottee(s)</th> <th colspan="2">Pre issue Equity holding</th> <th rowspan="2">No. of Shares Allotted upon conversion of warrants</th> <th colspan="2">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td colspan="6"><b>Non Promoters:</b></td> </tr> <tr> <td>Krishna Kabra</td> <td>-</td> <td>-</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.06</td> </tr> <tr> <td>Rajesh Sarda</td> <td>-</td> <td>-</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.06</td> </tr> <tr> <td>Satvik Chandra Sai Vemulapalli</td> <td>-</td> <td>-</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.06</td> </tr> <tr> <td>Jay Prakash Goyal</td> <td>-</td> <td>-</td> <td>50,000</td> <td>50,000</td> <td>0.03</td> </tr> <tr> <td>APR Holding and Investments LLP</td> <td>-</td> <td>-</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.06</td> </tr> <tr> <td>Chukka Padma</td> <td>-</td> <td>-</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.06</td> </tr> <tr> <td>Girish G Gangawat HUF</td> <td>-</td> <td>-</td> <td>50,000</td> <td>50,000</td> <td>0.03</td> </tr> <tr> <td>Dilip Keshrimal Sanklecha</td> <td>-</td> <td>-</td> <td>2,50,000</td> <td>2,50,000</td> <td>0.16</td> </tr> </tbody> </table>	Name of Allottee(s)	Pre issue Equity holding		No. of Shares Allotted upon conversion of warrants	Post issue Equity Holding after exercise of Warrants		No. of Shares	%	No. of Shares	%	<b>Non Promoters:</b>						Krishna Kabra	-	-	1,00,000	1,00,000	0.06	Rajesh Sarda	-	-	1,00,000	1,00,000	0.06	Satvik Chandra Sai Vemulapalli	-	-	1,00,000	1,00,000	0.06	Jay Prakash Goyal	-	-	50,000	50,000	0.03	APR Holding and Investments LLP	-	-	1,00,000	1,00,000	0.06	Chukka Padma	-	-	1,00,000	1,00,000	0.06	Girish G Gangawat HUF	-	-	50,000	50,000	0.03	Dilip Keshrimal Sanklecha	-	-	2,50,000	2,50,000	0.16
		Name of Allottee(s)		Pre issue Equity holding			No. of Shares Allotted upon conversion of warrants	Post issue Equity Holding after exercise of Warrants																																																										
			No. of Shares	%	No. of Shares	%																																																												
		<b>Non Promoters:</b>																																																																
		Krishna Kabra	-	-	1,00,000	1,00,000	0.06																																																											
		Rajesh Sarda	-	-	1,00,000	1,00,000	0.06																																																											
		Satvik Chandra Sai Vemulapalli	-	-	1,00,000	1,00,000	0.06																																																											
		Jay Prakash Goyal	-	-	50,000	50,000	0.03																																																											
		APR Holding and Investments LLP	-	-	1,00,000	1,00,000	0.06																																																											
		Chukka Padma	-	-	1,00,000	1,00,000	0.06																																																											
Girish G Gangawat HUF	-	-	50,000	50,000	0.03																																																													
Dilip Keshrimal Sanklecha	-	-	2,50,000	2,50,000	0.16																																																													

CIN : L65990RJ2016PLC054921



011-42610483



www.mufingreenfinance.com



connect@mufingreenfinance.com



# MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

		Neha Aggarwal	-	-	2,00,000	2,00,000	0.13
		Growfast Securities and Credit Limited	-	-	5,00,000	5,00,000	0.32
		Rajat Arora	-	-	1,00,000	1,00,000	0.06
		Sanjay Kumar	-	-	1,00,000	1,00,000	0.06
		Gagandeep Singh HUF	-	-	60,000	60,000	0.04
		Maurvi Associates Private Limited	-	-	1,80,000	1,80,000	0.11
		Rajinder Kumar Gupta HUF	-	-	60,000	60,000	0.04
		Real & Sons	-	-	1,30,000	1,30,000	0.08
		Ravi Vaswani	-	-	65,000	65,000	0.04
		Yashwant Vaswani	-	-	65,000	65,000	0.04
		Kushal Vaswani	-	-	65,000	65,000	0.04
		Chandra Devi Golechha	-	-	65,000	65,000	0.04
		Hindustan Petrochem	-	-	2,60,000	2,60,000	0.16
		Deepender Aggarwal	-	-	60,000	60,000	0.04
		Intellectual Partners	-	-	2,40,000	2,40,000	0.15
		Pradeep Modi HUF	-	-	1,80,000	1,80,000	0.11
		Nitish Gupta	-	-	1,00,000	1,00,000	0.06
		Pooja Dharmesh Gada	-	-	1,00,000	1,00,000	0.06
		Bighouse Ventures Private Limited	-	-	3,60,000	3,60,000	0.23
		Hari Narayan Rathi	-	-	60,000	60,000	0.04
		Vishnu	-	-	60,000	60,000	0.04

CIN : L65990RJ2016PLC054921



011-42610483



www.mufingreenfinance.com



connect@mufingreenfinance.com

Corporate office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Registered Office : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019



# MUFIN GREEN FINANCE LIMITED

Formerly known as APM Finvest Ltd.

		Bhagwan Garg					
		Sunita Garg	-	-	60,000	60,000	0.04
		Expertpro Reality Private Limited	-	-	10,00,000	10,00,000	0.63
6	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and warrants were allotted. The balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>					

CIN : L65990RJ2016PLC054921



011-42610483



[www.mufingreenfinance.com](http://www.mufingreenfinance.com)



[connect@mufingreenfinance.com](mailto:connect@mufingreenfinance.com)

Corporate office : 202, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Registered Office : SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019