



MUFIN GREEN FINANCE LIMITED

Regi. Off: SP-147, RIICO Industrial Area, Bhiwadi, Rajasthan-301019

Corporate Office: 201, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, Delhi-110034

Phone: (011) 43094300, **Email:** apmfinvest@gmail.com

CIN : L65990RJ2016PLC054921, **Website:** www.mufingreenfinance.com

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Mufin Green Finance Limited (“**Company**”) has issued a notice dated September 28, 2023 (“**Notice of EGM**”) for convening the Extra Ordinary General Meeting of the members of the Company which is scheduled to be held on **Saturday, October 21, 2023 at 03:00 P.M. (IST)** through Video Conferencing (“**VC**”)/Other Audio Visual Means (“**OAVM**”).

The Notice of the EGM has been dispatched to the Shareholders of the Company in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

ITEM NO.2

We refer to Item No. 2 of the Notice of EGM which pertains to seeking approval of the shareholders for the proposed issue of 2,55,00,000 Share Warrants, Convertible into Equity Shares on Preferential Basis to Promoter and Certain Identified Non-Promoter Persons.

There has been amendment in Item No. 2 of the explanatory statement contained in the Notice of the EGM.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in Item No. 2 of the Explanatory Statement of the aforesaid Notice of the EGM.

On and from the date hereof, the Notice of the EGM shall always be read in conjunction with this corrigendum (“**Corrigendum**”) which is also being uploaded on the website of the Company at www.mufingreenfinance.com and on the website of Bombay Stock Exchange at www.bseindia.com.

All other contents of the Notice of the EGM dated 28th September, 2023, save and except as amended by this Corrigendum, shall remain unchanged.

1. The objects of the preferential issue:

The Company shall utilize the proceeds from the preferential issue of Share Warrants, Convertible into Equity Shares as under:

S. No.	Particulars	Amount Upto (Rs.)	Tentative Time Frame for utilization
1.	For Lending Business	1,05,18,75,000	6 Months
2	For General Corporate Purposes	35,06,25,000	6 Months
Total		1,40,25,00,000	

Till such time the issue proceeds are fully utilized, the Company shall keep the same in bank deposits and/or mutual funds and/or other shorts terms funds as may be decided by the Board of Directors of the Company.

Monitoring Agency Details

As the size of this issue is above 100 Crore so, our Company has appointed Acuité Ratings & Research Limited as monitoring agency for this issue.

4. Basis on which the price has been arrived at and justification for the price (including premium, if any):

The Equity Shares of the Company are listed on BSE Limited (“BSE”). The Equity Shares are infrequently traded in terms of the SEBI ICDR Regulations, 2018. Therefore, in terms of the applicable provisions of the SEBI ICDR Regulations, the minimum price at which the securities may be issued computes to Rs. 54.71/- (Rupees Fifty Four and Seventy One Paise Only) per warrant, as per Valuation Report dated 10th October, 2023 obtained from Mr. Hitesh Jhamb Registered Valuer (IBBI Reg No: IBBI/RV/11/2019/12355) and same has been published on the website www.mufingreenfinance.com.

Further, in terms of Regulation 166A of the SEBI (ICDR) Regulations, the Company has obtained a valuation report from an independent registered valuer viz. Mr. Hitesh Jhamb having his office at Unit No. 116, L-1 Tower, First Floor, Cloud 9, Sector-1, Vaishali, Ghaziabad, Uttar Pradesh-201014 and the price determined by such independent registered valuer is Rs. 54.71/- (Rupees Fifty Four and Seventy One Paise Only) per Equity Share/ per warrant.

10. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee:

Sr. No.	Names of the proposed allottee(s)	Names of ultimate beneficial owners of allottee(s)
1	Maurvi Associates Private Limited	Pankaj Kumar
2	Wow Investments	Amit Goyal
3	Hypotenuse Investment	Brijesh Thakkar
4	Uday Ventures	Priyesh Singhanian
5	Chhatishgarh Investment Ltd	Kamal Sarda
6	Ten Eighty Investments	Nidhi Thakkar
7	Real & Sons	Gaurav Agrawal
8	Hindustan Petrochem	Nand Kishor Agarwal
9	Amar Alliance Securities Private Limited	Aditya Aggarwal
10	Intellectual Partners	Nisha Jain
11	Alayna Ventures Private Limited	Priya Sharma
12	APR Holding and Investments LLP	Ade Prathap Reddy
13	Bighouse Ventures Private Limited	Rajender Kumar Batra
14	Tano Investment Opportunities Fund	Hari Shankar Tibrewala
15	Bima Pay Technology Private Limited	Saurabh Garg
16	Padigree Advisory Private Limited	Dilip Parmeshwar Bhat
17	Expertpro Reality Private Limited	Praveen Gupta
18	NVS Brokerage Private Limited	Nalin Vrajlal Shah
19	NVS Corporate Consultancy Services Private Limited	Jesal Nalin Shah
20	Goshar Infra Projects Private Limited	Karan S Goshar
21	Growfast Securities and Credit Limited	Viraj Aggarwal
22	Girish G Gangawat HUF	Girish G. Gangawat
23	Shanaya Chinoy Trust	Shanaya Chinoy
24	Firozgar Trust	Hormazdiyaar Chinoy



25	Fashutanaa Trust	Hamavand Chinoy
26	Harvesp Tavan Trust	Vaspar Chinoy
27	Gagandeep Singh HUF	Gagandeep Singh
28	Rajinder Kumar Gupta HUF	Rajinder Kumar Gupta
29	Mukesh Kumar Jain HUF	Mukesh Kumar Jain
30	Amarpal Singh Hura HUF	Amarpal Singh Hura
31	Pradeep Modi HUF	Pradeep Modi
32	Sachin Kumar HUF	Sachin Kumar
33	Samarth Garg & Sons HUF	Samarth Garg

**By Order of the Board
For Mufin Green Finance Limited**

**Sd/-
Mayank Pratap Singh
Company Secretary & Compliance Officer
M. No. A46666**

Place: New Delhi
Date: 12th October, 2023