



IS/ISO 9001 - 2000

# APM INDUSTRIES LIMITED

910, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019

Phone : (011) 26441015-17 Fax : (011) 26441018

E-mail : delhi@apmindustries.co.in

CIN No. : L21015RJ1973PLC015819

Website : www.apmindustries.co.in

APMIL/ 40

June 04, 2019

BSE Limited  
25th Floor,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai - 400001

Stock Code: 523537

**Ref: Intimation of Record date for the purpose of issuance of equity shares pursuant to the Scheme of arrangement among APM Industries Limited (Demerged Company) and APM Finvest Limited (Resulting Company) and their respective shareholders and creditors**

**Sub: Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

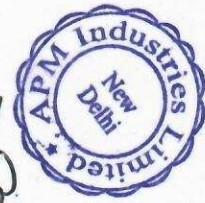
Kindly refer to our intimation dated June 03, 2019 informing about the receipt of Certified Copy of Order w.r.t. approval of the Scheme of Arrangement among APM Industries Limited (Demerged Company) and APM Finvest Limited (Resulting Company) and their respective shareholders and creditors pursuant to the provisions of Sections 230 - 232 of the Companies Act, 2013 for the demerger of 'Finance and Investment Undertaking' ('Demerged Undertaking') of APM Industries Limited (Demerged Company) and subsequent amalgamation of Demerged Undertaking with its wholly owned subsidiary APM Finvest Limited (Resulting Company), by Hon'ble National Company Law Tribunal, Jaipur Bench. The said order is available at the website of the NCLT and website of company i.e. <http://apmindustries.co.in/>

The Company has filed the Certified True Copy of the Order with Registrar of Companies, Ministry of Corporate Affairs on June 03, 2019 which shall be deemed to be the effective date for the purpose of the Scheme of Arrangement. Accordingly, the Scheme has come into effect from the Appointed Date i.e. April 01, 2018 in a manner more particularly defined in the Scheme.

Upon scheme coming into effect and in consideration of transfer and vesting of the Finance & Investment Undertaking of APM Industries Limited in to APM Finvest Limited, the equity shareholders of APM Industries Limited whose name appear in the Register of Members of APM Industries Limited as on the Record Date i.e. **June 14, 2019** will be entitled for allotment of:

- 1 (One) Equity Shares of face value of Rs. 2 (Rupees Two) each at par in Resulting Company for every 1 (One) Equity Shares of face value of Rs.2 (Rupees Two) each held by them in Demerged Company.

The disclosure of the Record date in the tabular format is as below:





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Security Code	Type of Security and Paid up value	Record Date	Purpose
BSE: 523537	Equity Share of Rs. 2- each	Friday, June 14, 2019	Determining the entitlement of equity shareholders of APM Industries Limited for the purpose of allotment of fully paid up equity shares of Rs. 2/- each of APM Finvest Limited in terms of the Scheme of Arrangement

No Fractional Share Certificates will be issued.


The Fractional entitlement of shares of any shareholders of APM Industries Limited shall not be taken into account, but such shares representing fractional entitlements shall be consolidated and allotted to Company Secretary or Director or Key Managerial Personnel or Separate Trustee nominated by of APM Finvest Limited, who will sell them on the date of listing of APM Finvest Limited or within such period of listing of APM Finvest Limited as may be decided by the board of directors of APM Finvest Limited and distribute their sale proceeds (less expenses, if any) to the shareholders of APM Industries Limited, who are entitled to such fractional shares in proportion to their respective proportional entitlements.

After the issuance and allotment of the Equity Shares by APM Finvest Limited, they will complete the necessary steps to have the Equity Shares listed on the BSE Limited.

Kindly take the same on your record.

Thanks and Regards,

For **APM Industries Limited**

  
**R K Rajgarhia**  
Chairman



CC:

National Securities Depository Limited (NSDL)  
4<sup>th</sup> Floor, 'A' Wing, Trade World,  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai-400013